

# Global Advanced Driver Assistance System (ADAS) Market (2018-2023)

**Format:** CD-Rom

**Code:** NI499

**Pages:** 100

**Price:** Rs. 354,000.00 US\$ 3,999.00

**Publisher:** Netscribes

Usually ships within **5** days

"Global advanced driver assistance system (ADAS) market

ADAS are systems that support, complement or substitute the driver of a vehicle. These systems help drivers to avoid collisions and accidents. It is a set of systems used in vehicles to provide an intelligent and comfortable driving experience. They use radar and cameras to assist the drivers by providing real-time information about the surroundings. ADAS is leading the way for autonomous vehicles. These systems are the foundation of next-generation automotive electronic safety systems and autonomous cars. A vehicle's ADAS can detect objects and alert the driver of hazardous conditions or impending danger. The global ADAS market is expected to reach USD 31.95 Bn by 2023 with a CAGR of 21.1% during 2018-2023.

The ADAS market is divided into three primary segments based on vehicle, sensor and component.

Based on vehicle, the market is segmented into passenger and commercial vehicles.

Based on sensors, the market is divided into image, radar, lidar and other sensors (ultrasonic, infrared and laser sensors).

Based on components, the market is classified into adaptive cruise control (ACC), parking assistance (PA), lane departure warning (LDW), tire pressure monitoring (TPM), blind spot detection (BSD), autonomous emergency braking (AEB) and others (adaptive front lighting, drowsiness monitor, forward collision warning, head-up display and driver monitoring systems).

On the basis of regions, the market is segmented into North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa.

Key growth factors

The increasing government initiatives for mandating driver assistance system in order to lower road accidents is expected to proliferate market growth. Higher adoption of these systems in small cars is anticipated to further boost the market demand. Rising levels of technological innovation as well as growing initiatives towards vehicle automation and self-drive cars have raised the demand for the safety of the driver and assistance systems over the past decade. The adoption of ADAS applications such as ACC, BSD, LDW and night vision are leading to reduction in the number of accidents. It has been projected that the number of road accidents would increase in developing countries, thereby leading to market growth in terms of revenue. For instance, the European Union has mandated the automotive manufacturers to fit ADAS systems such as LDW and AEB systems in all heavy commercial vehicles weighing over 7,000 kgs.

Threats and key players

The growth of the ADAS market is currently hindered by the growing incidence of software failures in sensors coupled with the high cost of these systems that have acted as major restraining factors for the wide

acceptability of these systems. The forward-collision warning systems still have difficulty identifying objects when a vehicle is traveling at high speed. Many of the most promising ADAS applications are still being refined or have not yet hit the market while others are expensive and mostly available in premium cars. But one of the most important factors inhibiting demand could be a lack of consumer awareness. Once consumers become familiar with ADAS, they will prefer cars with these features. The key competitors in the global ADAS market are Continental AG, Autoliv Inc., Delphi Technologies, Denso Corporation, Bosch, Mobileye and others.

What's covered in the report?

1. Overview of the global ADAS learning market.
2. Market drivers and challenges of the global ADAS market.
3. Market trends in the global ADAS market.
4. Historical, current and forecasted market size data for the segment based on vehicles.
5. Historical, current and forecasted market size data for the segment based on sensors.
6. Historical, current and forecasted market size data for the segment based on components.
7. Historical, current and forecasted regional (North America, Europe, Asia-Pacific, Latin America, the Middle East and Africa) market size data for the ADAS market.
8. Historical, current and forecasted market size data for region-wise segments.
9. Analysis of company profiles of major competitors operating in the market.

Why buy?

- o Understand the demand for ADAS to determine the viability of the market
- o Determine the developed and emerging markets adopting ADAS solutions
- o Identify the challenge areas and address them
- o Develop strategies based on the drivers, trends and highlights
- o Evaluate the value chain to determine the workflow and to get an idea of the current position where you are placed
- o Recognize the key competitors of this market and respond accordingly
- o Knowledge of the initiatives and growth strategies taken by the major companies and decide the direction of further growth
- o Define the competitive positioning by comparing the products and services compared with the key players in the market

Customizations available

With the given market data, Netscribes offers customizations according to specific needs. Write to us at [support@researchonglobalmarkets.com](mailto:support@researchonglobalmarkets.com).

"

## Contents

"Chapter 1: Executive summary

- 1.1. Market scope and segmentation
- 1.2. Key questions answered in this study
- 1.3. Executive summary – the Middle East and Africa
- 1.4. Executive summary – the UAE
- 1.5. Executive summary – Saudi Arabia
- 1.6. Executive summary – Rest of MEA

## Chapter 2: The Middle East and Africa ADAS market - market overview

- 2.1. The Middle East and Africa market overview – by revenue
- 2.2. The Middle East and Africa market overview – by countries: revenue, CAGR
- 2.3. The Middle East and Africa market overview – drivers, challenges and trends
  - 2.3.a. Drivers
  - 2.3.b. Challenges
  - 2.3.c. Trends
- 2.4. Value chain

## Chapter 3: Country-wise market overview

- 3.1. Country-wise market overview – the UAE
  - 3.1.a. The UAE historical market revenue, the UAE forecasted market revenue, CAGR, key companies, highlights
- 3.2. Country-wise market overview – Saudi Arabia
  - 3.2.a. Saudi Arabia historical market revenue, Saudi Arabia forecasted market revenue, CAGR, key companies, highlights
- 3.3. Country-wise market overview – Rest of MEA
  - 3.3.a. Rest of MEA historical market revenue, Rest of MEA forecasted market revenue, CAGR, key companies, highlights

## Chapter 4: The Middle East and Africa segment overview

- 4.1. The Middle East and Africa segment overview – by vehicle – revenue, CAGR, write-up
  - 4.1.a. The Middle East and Africa segment overview – by vehicle: regional share (2023F)
- 4.2. The Middle East and Africa segment overview – by sensor – revenue, CAGR, write-up
  - 4.2.a. The Middle East and Africa segment overview – by sensor: regional share (2023F)
- 4.3. The Middle East and Africa segment overview - by component – revenue, CAGR, write-up
  - 4.3.a. The Middle East and Africa segment overview – by component: regional share (2023F)

## Chapter 5: The UAE – by segment

- 5.1. The UAE – by vehicle: revenue, CAGR, highlights
- 5.2. The UAE – by sensor: revenue, CAGR, highlights
- 5.3. The UAE – by component: revenue, CAGR, highlights

## Chapter 6: Saudi Arabia – by segment

- 6.1. Saudi Arabia – by vehicle: revenue, CAGR, highlights
- 6.2. Saudi Arabia – by sensor: revenue, CAGR, highlights
- 6.3. Saudi Arabia – by component: revenue, CAGR, highlights

## Chapter 7: Rest of MEA – by segment

- 7.1. Rest of MEA – by vehicle: revenue, CAGR, highlights
- 7.2. Rest of MEA – by sensor: revenue, CAGR, highlights
- 7.3. Rest of MEA – by component: revenue, CAGR, highlights

## Chapter 8: Competitive landscape

- 8.1. Market share of key companies

- 8.2. Autoliv Inc.
- Company snapshot
- Products/services
- Strategic initiatives
- Geographical presence
- Key people
- Competitors
- Key numbers

8.3. Bosch

8.4. Ford Motor Company

8.5. BMW AG

8.6. Mobileye

8.7. Porter's five forces analysis

## Chapter 9: Conclusion and outlook

9.1. Conclusion

9.2. Outlook 2020

## Appendix

- Assumptions
- List of tables
- Research and methodology
- About Netscribes Inc.

Note: The Table of Contents (Toc) provided above contains the targeted coverage. The coverage is subject to change as we progress with the research. Disclaimer: The report will be delivered within 5-7 business days post payment confirmation

## COMPANIES COVERED

1. Autoliv Inc.
2. Bosch
3. Ford Motor Company
4. BMW AG
5. Mobileye

"

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility

and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

---

**NIIR PROJECT CONSULTANCY SERVICES** , 106-E, Kamla Nagar, New Delhi-110007, India. **Email:** [npcs.india@gmail.com](mailto:npcs.india@gmail.com) **Website:** [NIIR.org](http://NIIR.org)

Mon, 20 May 2019 22:36:13 +0530