

# Bio Pharma Market in India 2017

**Format:** CD-Rom

**Code:** NI356

**Pages:** 53

**Price:** Rs. 177,000.00 **US\$** 1,995.00

**Publisher:** Netscribes

Usually ships within **5** days

"Netscribes' latest market research report titled Bio Pharma Market in India 2017 states that while historically the biopharmaceuticals market in the country grew at a CAGR of 15.7%, it is expected to grow at a CAGR of 13.6% between 2016 and 2022. With a large portion of the population falling in the senior citizen category, the need for various healthcare services and pharmaceutical products, including biopharmaceuticals is expected to rise in the country. Moreover, with increased life expectancy, this segment of the population is expected to grow further in the coming years. The increased disposable income of Indians is also allowing them to spend more on medicines and follow medication more diligently. Also, growing health awareness among individuals is resulting in early detection of various medical conditions, and leading to individuals being subject to various medications much earlier than before.

However, the lack of regulatory clarity acts as a major challenge for the industry. The regulation of biopharmaceuticals is inefficient and complex due to the involvement of multiple agencies and committees in the review and approval process. Competition from other Asian countries also acts as a challenge for the Indian bio pharma market. Despite the competition from other countries, India's biotechnology sector has attracted major investments from several global companies due to its strong generic biotechnology potential. While Indian Immunologicals Ltd. set up vaccine manufacturing facilities in Pondicherry and Hyderabad by investing INR 3 bn and INR 2.5 bn respectively, Shantha Biotechnics Pvt. Ltd. built an insulin product manufacturing facility entailing an investment of INR 4.6 bn. The country is being recognized globally as a preferred outsourcing destination for contract research and manufacturing services. This will further aid in the development of the country's bio pharma sector. Biocon Ltd., Dr. Reddy's Laboratories Ltd, Serum Institute of India Pvt. Ltd., Lupin Ltd. and Intas Pharmaceuticals Ltd. are some of the major companies operating in this market.

## Coverage:

Overview of the bio pharma market in India, and historical and forecasted market size data over 2010 to 2022

Trade analysis of bio pharma products in India

Qualitative analysis of the major drivers and challenges affecting the market

Analysis of the competitive landscape and profiles of major players operating in the market

Key recent developments in the Indian bio pharma sector

## Why Buy?

Get a broad understanding of the bio pharma sector in India, the dynamics of the market and the current state of the sector

Strategize marketing, market-entry, market expansion and other business plans by understanding the factors driving the growth of the market

Be informed regarding the key developments in the Indian bio pharma sector

Understand major competitors' business and market dynamics, and respond accordingly"

# Contents

"Slide 1: Executive Summary

## Socioeconomic Indicators

Slide 2: Total Population (2010-2011 – 2019-2020), Population Density (2010-2011 – 2019-2020)

Slide 3: Sex Ratio (2005, 2010, 2015, 2020), Population by Age Group (2005, 2010, 2015, 2020), Urbanization Trend (2010-2011 – 2019-2020)

Slide 4: Total Fertility Rate (2005-2010, 2010-2015, 2015-2020), Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020), Total Number of Births (2005-2010, 2010-2015, 2015-2020), Total Number of Death (2005-2010, 2010-2015, 2015-2020)

Slide 5: Total Literacy Rate (2001, 2011), Rural Literacy (2001, 2011), Urban Literacy (2001, 2011)

Slide 6: GDP at Market Prices (2010-2014), FDI (2010-2014), Inflation Rate (2010-2014), Unemployment Rate (2010-2014)

Slide 7: Access to Safe Drinking Water (2001, 2011), Exchange Rate (2010-2015)

## Market Overview

Slide 8: Market Definition & Structure

Slide 9: Biopharmaceuticals Market in India – Market Size & Growth (2010 –2022)

Slide 10: Biopharmaceuticals Market in India – Market Overview

Slide 11: Porter's Five Forces Analysis

## Trade Analysis

Slide 12: Export of Vaccines for Human Medicine – Size (Value-Wise; FY 2013 – FY 2017 and Volume-Wise; FY 2013 – FY 2017)

Slide 13: Export of Vaccines for Human Medicine – Country-Wise Segmentation (Value-Wise; FY 2015 and FY 2016; and Volume-Wise; FY 2015 and FY 2016)

Slide 14: Import of Vaccines for Human Medicine – Size (Value-Wise; FY 2013 – FY 2017 and Volume-Wise; FY 2013 – FY 2017)

Slide 15: Import of Vaccines for Human Medicine – Country-Wise Segmentation (Value-Wise; FY 2015 and FY 2016; and Volume-Wise; FY 2015 and FY 2016)

## Market Influencers

Slide 16-17: Market Drivers

Slide 18: Market Challenges

## Market Trends

Slide 19: Key Trends

## Competitive Landscape

Slide 20: List of Major Players

Slide 21-50: Profiles of Major Players

## Recent Developments

Slide 51-52: Recent Developments

## Appendix

Slide 53: Research Methodology

## LIST OF FIGURES/ CHARTS

### Socioeconomic Indicators

1. Total Population and Population Density (2010-2011 – 2019-2020)

2. Sex Ratio (2005, 2010, 2015, 2020)
3. Population by Age Group (2005, 2010, 2015, 2020)
4. Urbanization Trend (2010-2011 – 2019-2020)
5. Total Fertility Rate (2005-2010, 2010-2015, 2015-2020)
6. Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020)
7. Total number of Births (2005-2010, 2010-2015, 2015-2020)
8. Total number of Death (2005-2010, 2010-2015, 2015-2020)
9. Total Literacy Rate (2001, 2011)
10. Rural Literacy (2001, 2011)
11. Urban Literacy (2001, 2011)
12. GDP at Market Prices (2010-2014)
13. FDI (2010-2014)
14. Inflation Rate (2010-2014)
15. Unemployment Rate (2010-2014)
16. Access to safe drinking water (2001, 2011)
17. Exchange Rate (2010-2015)

#### Market Overview

1. Biopharmaceuticals Market in India – Historical Market Size & Growth (Value-Wise; 2010 –2026)
2. Biopharmaceuticals Market in India – Forecasted Market Size & Growth (Value-Wise; 2016 –2022e)

#### Trade Analysis

1. Export of Vaccines for Human Medicine – Size (Value-Wise; FY 2013 – FY 2017)
2. Export of Vaccines for Human Medicine – Size (Volume-Wise; FY 2013 – FY 2017)
3. Country-Wise Exports of Vaccines for Human Medicine (Value-Wise: FY 2016)
4. Country-Wise Exports of Vaccines for Human Medicine (Value-Wise: FY 2017)
5. Country-Wise Exports of Vaccines for Human Medicine (Volume-Wise: FY 2016)
6. Country-Wise Exports of Vaccines for Human Medicine (Volume-Wise: FY 2017)
7. Import of Vaccines for Human Medicine – Size (Value-Wise; FY 2013 – FY 2017)
8. Import of Vaccines for Human Medicine – Size (Volume-Wise; FY 2013 – FY 2017)
9. Country-Wise Imports of Vaccines for Human Medicine (Value-Wise: FY 2016)
10. Country-Wise Imports of Vaccines for Human Medicine (Value-Wise: FY 2017)
11. Country-Wise Imports of Vaccines for Human Medicine (Volume-Wise: FY 2016)
12. Country-Wise Imports of Vaccines for Human Medicine (Volume-Wise: FY 2017)

#### Competitive Landscape

1. Financial Snapshot – Total Income and Net Profit/Loss (only Public Companies)
2. Key Business Segments (only Public Companies)
3. Key Geographic Segments (only Public Companies)

#### LIST OF TABLES

##### Competitive Landscape

1. List of Major Players
2. Key Financial Performance Indicators (only Public Companies)
3. Key Ratios (only Public Companies)

#### COMPANIES COVERED

##### Public Companies

1. Biocon Ltd.
2. Cadila Healthcare Ltd.
3. Dr. Reddy's Laboratories Ltd.
4. GlaxoSmithKline Pharmaceuticals Ltd.

5. Lupin Ltd.
6. Wockhardt Ltd.

#### Private Companies

1. Haffkine Bio-Pharmaceutical Corporation Ltd.
2. Intas Pharmaceuticals Ltd.
3. Reliance Life Sciences Pvt. Ltd.
4. Serum Institute of India Pvt. Ltd.

"

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

---

**NIIR PROJECT CONSULTANCY SERVICES** , 106-E, Kamla Nagar, New Delhi-110007, India. **Email:** [npcs.india@gmail.com](mailto:npcs.india@gmail.com) **Website:** [NIIR.org](http://NIIR.org)

Fri, 24 May 2019 08:59:58 +0530