

# Construction Equipment Market in India 2017

**Format:** CD-Rom

**Code:** NI353

**Pages:** 54

**Price:** Rs. 177,000.00 **US\$** 1,995.00

**Publisher:** Netscribes

Usually ships within **5** days

"According to our latest research report, the construction market in India is expected to grow at a CAGR of 13% over the period FY 2015 to FY 2020. Huge investments are being made in all sectors in the infrastructural space, which will ensure rapid growth in the construction equipment market over the next few years.

The construction equipment sector can be broadly classified into five segments, which are earth moving equipment, concrete equipment, material handling equipment, road construction equipment and material processing equipment. A major share of the construction equipment market is occupied by the earth moving construction equipment. The market size of earth moving equipment in FY 2015 was INR 110.1 billion and is expected to grow at a CAGR of 12 – 15% over the period of FY 2015 to FY 2020.

Backhoe loaders, compaction equipment, crawler excavators, mobile cranes and wheeled loaders are the six major machine types that dominate the construction equipment market in India.

## Construction Equipment Market in India - Key Growth Factors

The market is expected to display immense growth prospects due to the increased number of housing projects in recent years. Increasing government spending on infrastructure development, including roads, metro rails, flyovers and commercial complexes will further benefit the construction equipment market growth over the next few years.

## Construction Equipment Market in India - Threats and Key Players

Project bottlenecks slowdown the execution of projects and prevent the demand for construction equipment from reaching full potential. Challenges such as regulatory issues, environmental concerns and delays in project approval hamper construction projects, and limits sales of construction equipment in India.

Major construction equipment companies operating in India include Caterpillar India Pvt. Ltd., Escorts Ltd., Brady & Morris Engineering Company Ltd., BEML Ltd., and JCB India Pvt. Ltd.

## What's covered in the report?

Overview of the Construction Equipment Sector in India and past and forecasted construction equipment market size over FY 2010 to FY 2020e

Overview of Market Segmentation Based on Equipment Type

Product-Wise Segmentation and Market Size

Qualitative Analysis of the Major Drivers and Challenges Affecting the Market

Analysis of the Competitive Landscape and Detailed Profiles of Major Public and Private Players

## Why buy?

Get a broad understanding of the construction equipment sector in India, the major segments and current state of the sector

Understand major competitors' business, market dynamics, and respond accordingly  
Be informed regarding the key areas of opportunity in the construction equipment sector  
Make more informed business decisions with the help of insightful recommendations provided to succeed in the construction equipment sector"

## Contents

### "Slide 1: Executive Summary

#### Socioeconomic Indicators

- Slide 2: Total Population (2010-2011 – 2019-2020), Population Density (2010-2011 – 2019-2020)
- Slide 3: Sex Ratio (2005, 2010, 2015, 2020), Population by Age Group (2005, 2010, 2015, 2020), Urbanization Trend (2010-2011 – 2019-2020)
- Slide 4: Total Fertility Rate (2005-2010, 2010-2015, 2015-2020), Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020), Total Number of Births (2005-2010, 2010-2015, 2015-2020), Total Number of Death (2005-2010, 2010-2015, 2015-2020)
- Slide 5: Total Literacy Rate (2001, 2011), Rural Literacy (2001, 2011), Urban Literacy (2001, 2011)
- Slide 6: GDP at Market Prices (2010-2014), FDI (2010-2014), Inflation Rate (2010-2014), Unemployment Rate (2010-2014)
- Slide 7: Access to Safe Drinking Water (2001, 2011), Exchange Rate (2010-2015)

#### Market Overview

- Slide 8: Market Definition and Structure
- Slide 9: Market Size & Growth Forecast (Value-Wise; FY 2010 - FY 2020e), (Volume-Wise; FY 2010 – FY 2020e)
- Slide 10: Market Segmentation based on Category of Equipment (Value-Wise; FY 2014 and FY 2015), and Current Market Scenario
- Slide 11: Market Segmentation based on Equipment Type (Value-Wise; FY 2009, FY 2013 and FY 2018e)
- Slide 12: Earth Moving Equipment-Market Overview and Market size (Value-Wise; FY 2014 and FY 2015)
- Slide 13: Material Handling Equipment Market Overview and Market size (Value-Wise; FY 2014 and FY 2015)
- Slide 14: Road Construction Equipment Market Overview and Market Size (Value-Wise; FY 2014 and FY 2015)
- Slide 15: Concrete Equipment Market Overview and Market Size (Value-Wise; FY 2014 and FY 2015)
- Slide 16: Material Processing Equipment Market Overview and Market Size (Value-Wise; FY 2014 and FY 2015)

#### Trade Analysis

- Slide 17 – Export of Derricks, Cranes, Including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and Works Trucks Fitted with Crane {Value-Wise; FY 2013 – FY 2017 (Apr-Dec)} and Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)
- Slide 18 - Import of Derricks, cranes, including cable cranes, mobile lifting frames, straddle carriers and works trucks fitted with crane {Value-Wise; FY 2013 – FY 2016-2017 (Apr-Dec)} and Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)
- Slide 19 – Export of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers {Value-Wise; FY 2013 – FY 2016-2017 (Apr-Dec)} and Region Wise Segmentation (Value-Wise: FY 2015 and FY 2016)
- Slide 20 – Import of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers {Value-Wise; FY 2013 – FY 2016-2017 (Apr-Dec)} and Region Wise Segmentation (Value-Wise: FY 2015 and FY 2016)
- Slide 21 – Export of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring

Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers {Value-Wise; FY 2013 – FY 2016-2017 (Apr-Dec)} and Region Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

Slide 22 – Import of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers {Value-Wise; FY 2013 – FY 2016-2017 (Apr-Dec)} and Region Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

#### Market Influencers

Slide 23-24: Market Drivers

Slide 25: Market Challenges

#### Competitive Landscape

Slide 26: List of Major Players

Slide 27-52: Profiles of Major Players

#### Recent Developments

Slide 53: Key Recent Developments

#### Appendix

Slide 54: Research Methodology

#### LIST OF FIGURES/ CHARTS

##### Socioeconomic Indicators

1. Total Population and Population Density (2010-2011 – 2019-2020)
2. Sex Ratio (2005, 2010, 2015, 2020)
3. Population by Age Group (2005, 2010, 2015, 2020)
4. Urbanization Trend (2010-2011 – 2019-2020)
5. Total Fertility Rate (2005-2010, 2010-2015, 2015-2020)
6. Infant Mortality Rate (2005-2010, 2010-2015, 2015-2020)
7. Total number of Births (2005-2010, 2010-2015, 2015-2020)
8. Total number of Death (2005-2010, 2010-2015, 2015-2020)
9. Total Literacy Rate (2001, 2011)
10. Rural Literacy (2001, 2011)
11. Urban Literacy (2001, 2011)
12. GDP at Market Prices (2010-2014)
13. FDI (2010-2014)
14. Inflation Rate (2010-2014)
15. Unemployment Rate (2010-2014)
16. Access to safe drinking water (2001, 2011)
17. Exchange Rate (2010-2015)

#### Market Overview

1. Market Size and Growth Forecast Value Wise (FY 2010 - FY 2020e) and Market Size and Growth Forecast Volume Wise (FY 2010 – FY 2020e)
2. Market Segmentation – Based on Category of Equipment Value Wise (FY 2014 and FY 2015)
3. Market Segmentation – Based on Equipment Type Value Wise (FY 2009, FY 2013 and FY 2018e)

#### Trade Analysis

1. Export of Derricks, Cranes, including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and Works Trucks Fitted with Crane {Value-Wise; FY 2013-FY 2017(Apr-Dec)}
2. Export of Derricks, Cranes, including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and Works Trucks Fitted with Crane - Region Wise Segmentation of Derricks, Cranes, including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and Works Trucks Fitted with Crane (Value-Wise: FY 2015 and FY 2016)
3. Import of Export Derricks, Cranes, including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and

Works Trucks Fitted with Crane {Value-Wise; FY 2013-FY 2017(Apr-Dec)}

4. Import of Export Derricks, Cranes, including Cable Cranes, Mobile Lifting Frames, Straddle Carriers and Works Trucks Fitted with Crane-Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

5. Export of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers {Value-Wise; FY 2013– FY 2017 (Apr-Dec)}

6. Export of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers-Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

7. Import of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers {Value-Wise; FY 2013 – FY 2017 (Apr-Dec)}

8. Import of Self Propelled Bulldozers, Angel Dozers, Graders, Levelers, Scrapers, Mechanical Shovels, Excavators, Shovel Loaders, Tamping Machines and Road Rollers-Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

9. Export of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers {Value-Wise; FY 2013-FY 2017 (Apr-Dec)}

10. Export of Export of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers-Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

11. Import of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers {Value-Wise; FY 2013-FY 2017 (Apr-Dec)}

12. Import of Other Moving, Grading, Leveling, Tamping, Compacting, Extracting or Boring Machinery, Pile Drivers and Pile Extractors, Snow Ploughs and Snow Bowlers-Region-Wise Segmentation (Value-Wise: FY 2015 and FY 2016)

#### Competitive Landscape

1. Financial Snapshot (Only Public Companies)
2. Key Business Segments (Only Public Companies)
3. Key Geographic Segments (Only Public Companies)

#### LIST OF TABLES

##### Competitive Landscape

1. List of Major Players

##### COMPANIES COVERED

###### Public Companies

1. Action Construction Equipment Ltd.
2. Bharat Earth Movers Ltd.
3. Brady & Morris Engineering Company Ltd.
4. Escorts Ltd.
5. Greaves Cotton Ltd.
6. Gujarat Apollo Industries Ltd.
7. Hercules Hoists Ltd.
8. Mukand Ltd.

"

## About NIIR

**NIIR PROJECT CONSULTANCY SERVICES (NPCS)** is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

---

**NIIR PROJECT CONSULTANCY SERVICES** , 106-E, Kamla Nagar, New Delhi-110007, India. **Email:** [npcs.india@gmail.com](mailto:npcs.india@gmail.com) **Website:** [NIIR.org](http://NIIR.org)

Mon, 20 May 2019 22:01:00 +0530