

Market Research Report on Future Potential of Flexible Packaging in India- Present Status, Growth Prospects, Emerging Trends, Opportunities, Demand-Supply, Market Size, Sector Outlook, Analysis & Forecasts upto 2017, Financial Comparison of Major Players

Author: NPCS Team

Format: Paperback

ISBN: 9789381039564

Code: NI283

Pages: 166

Price: Rs. 35,400.00 US\$ 750.00

Publisher: NIIR PROJECT CONSULTANCY SERVICES

Usually ships within 4 days

Packaging adds value to products for a consumer and has a vital role to play in a product's journey from manufacturer to end consumers. It is a key inducer of sales in the wake of evolving consumer needs and preferences. In India and as well as around the globe, flexible packaging solutions have emerged as the high growth segment of the packaging industry. Flexible packaging has been at the forefront since the last 4-5 years amidst growing need for convenient packages among consumers as well as the producers. Flexible packs are a boon for both parties and tapping the potential of the industry, Niir Project Consultancy Services has released a study on the industry titled 'Market Research Report on Future Potential of Flexible Packaging in India (Present Status, Growth Prospects, Emerging Trends, Opportunities, Demand-Supply, Market Size, Sector Outlook, Analysis & Forecasts upto 2017 with Financial Comparison of Major Players)'. The report provides industry insights like present status, factors that will drive the growth, the emerging trends, prevalent opportunities, demand supply scenario and key player information.

The report begins by discussing the current scenario of the industry and briefing on packaging industry on the whole. Further it moves ahead for elaborating on factors that will drive the growth of the industry. Flexible packaging industry has found its applicability extensively in high growth industries like FMCG and pharmaceuticals. The growth in such user industries is bound to reflect in the flexible packaging numbers. Factors like growing incomes, middle class population, urbanization and surging organized retail in the country will also lend a hand to the sector. Navigating ahead, the report then discusses the upcoming trends in the industry along with the opportunities and challenges faced by the flexible packaging sector. The report classifies factors such as rising government focus on healthcare, low capita consumption levels of flexible packaging and surge in the food processing industry as key opportunities for flexible packaging. Raw material fluctuations and mounting environmental concerns regarding the extensive use of plastics are some challenges encountered by the sector.

The report moves ahead to analyze demand-supply situation in the industry. The demand is captured by analyzing the demand for flexible packaging films while supply is demonstrated by listing the capital expenditure projects announced by the incumbents. The above mentioned data is supported by graphical representation and forecasts of key indicators. A thorough analysis of the industry is incomplete without the

key player information. The next segment of the report shares information of players operating in the industry by providing company profiles and detail financial information. It includes company profiles of players like Huhtamaki PPL Ltd, Uflex Ltd, Polyplex Corporation Ltd and EsselPropack Ltd while financial information like address of registered office, director's name and financial comparison covering balance sheet, profit & loss account and several financial ratios of the players is discussed. The report ends with a positive outlook of the flexible packing industry in India along with its market sizing numbers.

Indian consumer's spending patterns and product awareness have gone through a colossal change which has contributed in the high consumption of flexible packaging in the country. Rising incomes, mounting health awareness and evolving eating habits of the Indian consumers will keep pouring in growth for the user industries like FMCG and Pharmaceutical and thus will also keep the flexible packaging industry in good shape.

Reasons for Buying this Report:

- This research report helps you get a detail picture of the industry by providing overview of the industry along with the market structure and its classification
- The report provides in-depth market analysis covering major growth driving factors for the industry, emerging trends and opportunities prevalent
- This report helps to understand the present status of the industry by elucidating a comprehensive scrutiny of the demand – supply situation with forecasts
- Report provides analysis and in-depth financial comparison of major players/competitors
- The report provides forecasts of key parameters which helps to anticipate the industry performance

Our Approach:

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report

Contents

Table of Contents

- 1 OVERVIEW
- 2 INDUSTRY GROWTH DRIVERS
 - 2.1 Growth in User Industries
 - 2.1.1 FMCG Sector
 - 2.1.2 Pharmaceutical Sector
 - 2.2 Rising Disposable Incomes
 - 2.3 Urbanization & Convenience
 - 2.4 Large Middle Class Population
 - 2.5 Growing Health Consciousness
 - 2.6 Surge in Modern Retail
- 3 EMERGING TRENDS
 - 3.1 Changing Pharmaceutical Packaging
 - 3.2 Stand Up Pouches
 - 3.3 Recyclable Packaging
 - 3.4 Convenient Pack Sizes
- 4 OPPORTUNITIES & CHALLENGES
 - 4.1 Opportunities
 - 4.1.1 Growing Population Base

- 4.1.2 Government Focus on Healthcare
- 4.1.3 Surge in Food Processing
- 4.1.4 Low Per Capita Consumption Levels
- 4.2 Challenges
 - 4.2.1 Raw Material Fluctuations
 - 4.2.2 Environmental Concerns
- 5 DEMAND-SUPPLY SCENARIO
- 5.1 Demand Analysis
- 5.2 Supply Analysis
- 6 KEY PLAYER INFORMATION
- 6.1 Key Player Profiles
 - 6.1.1 Uflex Ltd
 - 6.1.2 Huhtamaki PPL Ltd.
 - 6.1.3 EsselPropack Ltd
 - 6.1.4 Polyplex Corporation Ltd
- 6.2 Peer Group Financials
 - 6.2.1 Contact Information
 - 6.2.1.1 Registered Office Address
 - 6.2.1.2 Director's Name
 - 6.2.2 Key Financials
 - 6.2.2.1 Plant Location
 - 6.2.2.2 Plant Capacity & Sales
 - 6.2.2.3 Raw Material Consumption
 - 6.2.3 Financial Comparison
 - 6.2.3.1 Assets
 - 6.2.3.2 Liabilities
 - 6.2.3.3 Structure of Assets & Liabilities
 - 6.2.3.4 Growth in Assets & Liabilities
 - 6.2.3.5 Income & Expenditure
 - 6.2.3.6 Growth in Income & Expenditure
 - 6.2.3.7 Cash Flow
 - 6.2.3.8 Liquidity Ratios
 - 6.2.3.9 Profitability Ratios
 - 6.2.3.10 Return Ratios
 - 6.2.3.11 Working Capital & Turnover Ratios
- 7 MARKET SIZE & OUTLOOK
- 8 ABOUT NPCS
- 9 DISCLAIMER

List of Figures & Tables

- Figure 1 Indian Packaging Industry- Classification
- Figure 2 Indian Packaging Industry- Segmentation
- Figure 3 Materials Used & Industries Served by Flexible Packaging
- Figure 4 Indian FMCG Industry- Market Size (2003-17, In USD Billions)
- Figure 5 Indian Pharmaceutical Industry- Market Size (2005-17, In USD Billions)
- Figure 6 India's Annual Per Capita Income (2008-14, In INR)
- Figure 7 Indian Population- Rural & Urban (In Crores)
- Figure 8 Indian Middle Class Population (2011-2026)
- Figure 9 Population of India (2008-17, In Millions)
- Figure 10 FDI in Food Processing Industry in India (2011-14, In INR Millions)
- Figure 11 Per Capita Consumption of Flexible Packaging around the World
- Figure 12 Demand for Flexible Packaging Films in India (2007-17, In Thousand Tonnes)
- Figure 13 Uflex Ltd.- Shareholding Pattern (June 2014)

Figure 14 Huhtamaki PPL Ltd- Shareholding pattern (June 2014)
Figure 15 EsselPropack Ltd- Shareholding Pattern (March 2014)
Figure 16 Polyplex Corporation Ltd- Shareholding Pattern (March 2014)
Figure 17 Flexible Packaging Industry in India- Market Size (2009-17, In USD Billions)

Table 1 Central Government's Plan Outlay on Healthcare (In INR Billions)

Table 2 Scheme wise Funds Allocated & Released for Food Processing Industry in India (2009-13, In INR Crores)

Table 3 Capital Expenditure Projects Announced in Indian Flexible Packaging Sector

Table 4 Uflex Ltd- Financial Summary (2011-13, In INR Millions)

Table 5 Huhtamaki PPL Ltd- Financial Summary (2012-13, In INR Millions)

Table 6 EsselPropack Ltd- Financial Summary (2012-14, In INR Millions)

Table 7 Polyplex Corporation Ltd- Financial Summary (2011-13, In INR Millions)

About NIIR

NIIR PROJECT CONSULTANCY SERVICES (NPCS) is a reliable name in the industrial world for offering integrated technical consultancy services. NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our various services are: Detailed Project Report, Business Plan for Manufacturing Plant, Start-up Ideas, Business Ideas for Entrepreneurs, Start up Business Opportunities, entrepreneurship projects, Successful Business Plan, Industry Trends, Market Research, Manufacturing Process, Machinery, Raw Materials, project report, Cost and Revenue, Pre-feasibility study for Profitable Manufacturing Business, Project Identification, Project Feasibility and Market Study, Identification of Profitable Industrial Project Opportunities, Business Opportunities, Investment Opportunities for Most Profitable Business in India, Manufacturing Business Ideas, Preparation of Project Profile, Pre-Investment and Pre-Feasibility Study, Market Research Study, Preparation of Techno-Economic Feasibility Report, Identification and Section of Plant, Process, Equipment, General Guidance, Startup Help, Technical and Commercial Counseling for setting up new industrial project and Most Profitable Small Scale Business.

NPCS also publishes various process technology, technical, reference, self employment and startup books, directory, business and industry database, bankable detailed project report, market research report on various industries, small scale industry and profit making business. Besides being used by manufacturers, industrialists and entrepreneurs, our publications are also used by professionals including project engineers, information services bureau, consultants and project consultancy firms as one of the input in their research.

Our Detailed Project report aims at providing all the critical data required by any entrepreneur vying to venture into Project. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.

NIIR PROJECT CONSULTANCY SERVICES , 106-E, Kamla Nagar, New Delhi-110007, India. Email: npcs.india@gmail.com Website: NIIR.org

Thu, 30 Nov 2023 10:43:28 +0530