

Market Research Report on India Active Pharmaceutical Ingredient (API)

**Market, Growth Rate, Covid-19
Impact, Economic Impact, Size,
Share, Trend, Drivers, Competitive
Landscape, Opportunity,
Limitations, Technological
Landscape, Regulatory Framework,
PESTEL Analysis, PORTER's
Analysis, Forecast upto 2027**

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Y-1623



India Active Pharmaceutical Ingredient (API)

Market, Growth Rate, Covid-19 Impact, Economic Impact, Size, Share, Trend, Drivers, Competitive Landscape, Opportunity, Limitations, Technological Landscape, Regulatory Framework, PESTEL Analysis, PORTER's Analysis, Forecast upto 2027

Market By Manufacturing Process (Captive Manufacturing, Contract Manufacturing), By Type of Synthesis (Synthetic, Biotech), By API Formulation (Generic API, Innovative API), By Application (Cardiovascular Disease & Hematopoietic System, Central Nervous System, Anti-infectives, Respiratory, Gastrointestinal Disorders, Urology, and Others and By Region (North India, South India, West India, and East India)



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Introduction

The India API Market is expected to Drive Owing to the R&D Activities and Surge in the Incidence of Chronic Disease

The India API market projected to reach USD 27.49 billion at a significant CAGR of over 10.23% during the forecasted period of 2020-2027. Due to the rising up gradation of technology across India and the growing incidence of hereditary cardiac disease, it is further projected to accelerate the API market at a significant rate across the country. Furthermore, the propelling focus on precision medicine is precited to accelerate the India active pharmaceutical ingredient market. Moreover, the use of drug development techniques focused on Artificial Intelligence further expected to boost the market.

Related Projects: - Pharmaceutical, Drugs, Fine Chemicals, Bulk Drug Intermediates

Additionally, strategic outsourcing enables enterprises to rely on their core competencies, contributing to improved efficiency, which is anticipated to fuel India's API market. Furthermore, the rising demand for biosimilars across India is predicted to drive the market at a considerable rate.

However, the lack of skilled labor is predicted to challenge the growth of the market. Additionally, the increasing penetration of counterfeit drugs further projected to hinder the Indian market's growth substantially.



[Manufacturing Process Overview in the India API Market](#)

Based on the manufacturing process, the India API market segregated into Captive Manufacturing and Contract Manufacturing. The Captive Manufacturing segment is predicted to hold the largest share during the forecasted period of 2020-2027 across the country. It is attributed to the proper manufacturing and strong capitalization of raw materials, which is estimated to boost the India [API](#) market significantly. In addition, manufacturing technologies favor in-house production of innovative products to take advantage of the economic opportunities and avoid the proliferation of technologies, which is further predicted to accelerate the market.

Related Books: - [Pharmaceutical, Drugs, Proteins Technology Handbooks](#)

Type of Synthesis Overview in the India API Market

Based on the type of synthesis, the India API market is segregated into Synthetic and Biotech. The biotech segment is estimated to have the fastest growth rate during the forecasted period of 2020-2027 owing to the propelling technological advancement in the manufacturing process. Additionally, the increasing demand for the therapeutic and diagnostic solution on Red Biotechnology concepts, recombinant, and DNA sequencing technology is anticipated to boost the market.

Related Videos: - Pharmaceutical, Drugs, Fine Chemicals, Bulk Drug Intermediates, Pharmaceutical Drugs, Pharma Drug Ingredients Intermediates, Pharmaceutical Bulk Drugs



[API Formulation Overview in the India API Market](#)

Based on the API Formulation, the India API market is categorized into Generic API and Innovative API. The Generic API segment is predicted to hold the largest share over the forecasted period of 2020-2027 across the country. It is attributed to the patent expiry of labeled molecules, which is expected to drive the market at a considerable growth rate. In addition, the decreased in the cost of the generic drug is further projected to fuel the India API market.

Related Market Research Report: - [India Active Pharmaceutical Ingredient \(API\) Market](#)

However, the Innovative API segment is estimated to have a significant growth rate during the forecasted period by 2027 due to the presence of favorable government regulations in the research and development of drugs

[Application Overview in the India API Market](#)

Based on the Application, the India [API](#) market is classified into Anti-infectives, Cardiovascular and Hematopoietic System, Central nervous system, Respiratory, Gastrointestinal Disorders, Urology, and Others. The Cardiovascular and Hematopoietic System segment is expected to hold significant market share in API market over the forecasted period of 2020-2027 across the country due to the increasing prevalence of cardiovascular diseases coupled with the incidence surge of obesity. In addition, the variation in lifestyle has increased the incidence of obesity is further predicted to drive the segment's market.

Projects: - [Project Reports & Profiles](#)



However, the Central nervous system segment is expected to have a considerable growth rate during the forecasted period by 2027 across the country. It is due to the increasing emphasis on early diagnosis & treatment, which is predicted to fuel the market. Additionally, the growing prevalence of neurological diseases and rising funding for neurological diagnostics is estimated to improve the market significantly.



[Regional Overview in the India API Market](#)

By geography, the India [API](#) market segmented into North India, South India, West [India](#), and East India. The West India region is projected to hold the largest share during the forecasted period of 2020-2027 owing to technological advancement. In addition, rapidly evolving [healthcare](#) facilities and growing healthcare budgets are further anticipated to propel the India API market. Furthermore, the availability of affordable labor across the region is expected to accelerate the region's market.

Books: - [BOOKS & DATABASES](#)



India API Market: Competitive Landscape

Companies such as Dr. Reddy's Laboratories Ltd., Aurobindo Pharma Limited, Cipla Limited, Sun Pharmaceutical Industries Limited, GlaxoSmithKline Pharmaceuticals Ltd, Indoco Remedies Ltd., Piramal Enterprises Ltd., Teva Pharmaceutical & Chemical Industries India Pvt. Ltd., Sri Krishna Pharmaceuticals Limited, Pan Drugs Limited, and Other Prominent Players are the key players in the India API market.



Table of Contents of the Market Research Report Project

1 Research Objective

Objective of the study

1.1 Product Overview

1.2 Market Scope

1.3 Analysis Period of the Study

1.4 Data Reporting Unit

1.5 Key Stakeholders

2 Research Methodology

2.1 Research Methodology

2.2 Regional Split of Primary & Secondary Research

2.3 Secondary Research

2.4 Primary Research

2.4.1 Breakdown of Primary Research Respondents, By Industry Participants

2.5 Market Size Estimation

2.6 Assumptions for the Study

3 India Active Pharmaceutical Ingredients (API) Market Overview

- 3.1 India Active Pharmaceutical Ingredients (API) Market Size & Forecast
- 3.2 India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Manufacturing Process
- 3.3 India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Type of Synthesis
- 3.4 India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By API Formulation
- 3.5 India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Application
- 3.6 India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Region

4 West India Active Pharmaceutical Ingredients (API) Market Overview

- 4.1 West India Active Pharmaceutical Ingredients (API) Market Size & Forecast
- 4.2 West India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Manufacturing Process

- 4.3 West India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Type of Synthesis
- 4.4 West India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By API Formulation
- 4.5 West India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Application

5 North India Active Pharmaceutical Ingredients (API) Market Overview

- 5.1 North India Active Pharmaceutical Ingredients (API) Market Size & Forecast
- 5.2 North India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Manufacturing Process
- 5.3 North India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Type of Synthesis
- 5.4 North India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By API Formulation
- 5.5 North India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Application

6 South India Active Pharmaceutical Ingredients (API) Market Overview

- 6.1 South India Active Pharmaceutical Ingredients (API) Market Size & Forecast
- 6.2 South India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Manufacturing Process
- 6.3 South India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Type of Synthesis
- 6.4 South India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By API Formulation
- 6.5 South India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Application

7 East India Active Pharmaceutical Ingredients (API) Market Overview

- 7.1 East India Active Pharmaceutical Ingredients (API) Market Size & Forecast
- 7.2 East India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Manufacturing Process

- 7.3 East India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Type of Synthesis
- 7.4 East India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By API Formulation
- 7.5 East India Active Pharmaceutical Ingredients (API) Market Size & Share Forecast, By Application

8 Market Dynamics

8.1 Drivers

- 8.1.1 Rising prevalence of chronic diseases
- 8.1.2 Rising acceptance of artificial intelligence-based tools for drug discovery
- 8.1.3 Rising generics and biosimilars market

8.2 Limitations

- 8.2.1 Increasing Penetration of Counterfeit Drugs

8.3 Opportunities

- 8.3.1 Rising focus on precision medicine market
- 8.3.2 Increasing preference for outsourcing API's

8.4 Technology Landscape and Innovation

8.5 Regulatory Framework

- 8.5.1 April 1940: Drugs and Cosmetics Act
- 8.5.2 March 1948: The Pharmacy Act
- 8.5.3 1986: Research and Development Cess Act
- 8.5.4 2002: Pharmaceutical Policy
- 8.5.5 Role of Government towards API
- 8.5.6 List of APIs Products Identified

8.6 Competitor & Product Analysis

8.7 Industry SWOT Analysis

8.8 Investment Analysis

8.9 Covid-19 Impact on India Active Pharmaceutical Ingredients (API) Market

8.10 Economic Impact on India Active Pharmaceutical Ingredients (API) Market

- 8.11 Company Share Analysis**
- 8.12 Porter's Five Forces Analysis**
- 8.13 PESTEL Analysis**

9 Competitive Landscape

- 9.1 Company Profiles
 - 9.1.1 Dr. Reddy's Laboratories Ltd.
 - 9.1.1.1 Business Overview
 - 9.1.1.2 Key Products
 - 9.1.1.3 Financial Metrics (USD Million)
 - 9.1.1.4 Revenue by Segmentation
 - 9.1.1.5 Revenue by Geography
 - 9.1.1.6 Strategic Outlook
 - 9.1.1.7 Key Personnel
 - 9.1.1.8 Key Contact Person
 - 9.1.1.9 SWOT Analysis

9.1.2 Aurobindo Pharma Limited

- 9.1.2.1 Business Overview
- 9.1.2.2 Key Products
- 9.1.2.3 Financial Metrics (USD Million)

9.1.2.4 Revenue by Segmentation

9.1.2.5 Revenue by Region

9.1.2.6 Strategic Outlook

9.1.2.7 Key Personnel

9.1.2.8 Key Contact Person

9.1.2.9 SWOT Analysis

9.1.3 Cipla Limited

9.1.3.1 Business Overview

9.1.3.2 Key Products

9.1.3.3 Financial Metrics (USD Million)

9.1.3.4 Revenue by Segmentation

9.1.3.5 Revenue of API by Geography

9.1.3.6 Key Personnel

9.1.3.7 Key Contact Person

9.1.3.8 Strategic Outlook

9.1.3.9 SWOT Analysis

9.1.4 Sun Pharmaceutical Industries Limited

- 9.1.4.1 Business Overview
- 9.1.4.2 Key Products
- 9.1.4.3 Financial Metrics (USD Million)
- 9.1.4.4 Revenue by Geography
- 9.1.4.5 Revenue by Segment
- 9.1.4.6 Strategic Outlook
- 9.1.4.7 Key Personnel
- 9.1.4.8 Key Contact Person
- 9.1.4.9 SWOT Analysis

9.1.5 GlaxoSmithKline Pharmaceuticals Ltd

- 9.1.5.1 Business Overview
- 9.1.5.2 Key Products
- 9.1.5.3 Financial Metrics (USD Million)
- 9.1.5.4 Strategic Outlook
- 9.1.5.5 Key Personnel
- 9.1.5.6 Key Contact Person
- 9.1.5.7 SWOT Analysis

9.1.6 Indoco Remedies Ltd.

- 9.1.6.1 Business Overview
- 9.1.6.2 Key Products
- 9.1.6.3 Financial Metrics (USD Million)
- 9.1.6.4 Revenue by Geography
- 9.1.6.5 Strategic Outlook
- 9.1.6.6 Key Personnel
- 9.1.6.7 Key Contact Person
- 9.1.6.8 SWOT Analysis

9.1.7 Piramal Enterprises Ltd.

- 9.1.7.1 Business Overview
- 9.1.7.2 Key Products
- 9.1.7.3 Financial Metrics (USD Million)
- 9.1.7.4 Revenue by Segmentation of Pharma
- 9.1.7.5 Revenue of Pharma by Geography
- 9.1.7.6 Strategic Outlook
- 9.1.7.7 Key Personnel
- 9.1.7.8 Key Contact Person

9.1.7.9 SWOT Analysis

9.1.8 Teva Pharmaceutical & Chemical Industries India Pvt. Ltd.

9.1.8.1 Business Overview

9.1.8.2 Key Products

9.1.8.3 Key Personnel

9.1.8.4 Key Contact Person

9.1.8.5 SWOT Analysis

9.1.9 Sri Krishna Pharmaceuticals Limited

9.1.9.1 Business Overview

9.1.9.2 Key Products

9.1.9.3 Financial Metrics (USD Million)

9.1.9.4 Key Personnel

9.1.9.5 Key Contact Person

9.1.9.6 SWOT Analysis

9.1.10 Pan Drugs Limited

9.1.10.1 Business Overview

9.1.10.2 Key Products

9.1.10.3 Key Personnel

9.1.10.4 Key Contact Person

9.1.10.5 SWOT Analysis

Tags

#MarketResearchReports #MarketReseach #IndustryTrends
#IndustryDemands #ActivePharmaceuticalIngredient #API
#pharmaceutical #pharmaceuticalindustry #NPCS #projectconsultancy
#businessconsultancy #apimarket #chemicalapimarket #biotechapimarket
#highpotencyapi #marketforecast #GlobalMarket #GrowthRate
#MarketTrend #marketdrivers #marketopportunity #marketanalysis
#PESTELAnalysis #MarketEconomic #MarketSize #MarketShare
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- *We empower our customers with the prerequisite know-how to take sound business decisions*
- *We help catalyze business growth by providing distinctive and profound market analysis*
- *We serve a wide array of customers , from individual entrepreneurs to Corporations and Foreign Investors*
- *We use authentic & reliable sources to ensure business precision*

Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation

Who do we Serve?

- Public-sector Companies
- Corporates
- Government Undertakings
- Individual Entrepreneurs
- NRI's
- Foreign Investors
- Non-profit Organizations, NBFC's
- Educational Institutions
- Embassies & Consulates
- Consultancies
- Industry / trade associations

Sectors We Cover

- Ayurvedic And Herbal Medicines, Herbal Cosmetics
- Alcoholic And Non Alcoholic Beverages, Drinks
- Adhesives, Industrial Adhesive, Sealants, Glues, Gum & Resin
- Activated Carbon & Activated Charcoal
- Aluminium And Aluminium Extrusion Profiles & Sections,
- Bio-fertilizers And Biotechnology
- Breakfast Snacks And Cereal Food
- Bicycle Tyres & Tubes, Bicycle Parts, Bicycle Assembling

Sectors We Cover *Conti...*

- Bamboo And Cane Based Projects
- Building Materials And Construction Projects
- Biodegradable & Bioplastic Based Projects
- Chemicals (Organic And Inorganic)
- Confectionery, Bakery/Baking And Other Food
- Cereal Processing
- Coconut And Coconut Based Products
- Cold Storage For Fruits & Vegetables
- Coal & Coal Byproduct

Sectors We Cover *Cont...*

- Copper & Copper Based Projects
- Dairy/Milk Processing
- Disinfectants, Pesticides, Insecticides, Mosquito Repellents,
- Electrical, Electronic And Computer based Projects
- Essential Oils, Oils & Fats And Allied
- Engineering Goods
- Fibre Glass & Float Glass
- Fast Moving Consumer Goods
- Food, Bakery, Agro Processing

Sectors We Cover *Cont...*

- Fruits & Vegetables Processing
- Ferro Alloys Based Projects
- Fertilizers & Biofertilizers
- Ginger & Ginger Based Projects
- Herbs And Medicinal Cultivation And Jatropha (Biofuel)
- Hotel & Hospitability Projects
- Hospital Based Projects
- Herbal Based Projects
- Inks, Stationery And Export Industries

Sectors We Cover

Cont...

- Infrastructure Projects
- Jute & Jute Based Products
- Leather And Leather Based Projects
- Leisure & Entertainment Based Projects
- Livestock Farming Of Birds & Animals
- Minerals And Minerals
- Maize Processing(Wet Milling) & Maize Based Projects
- Medical Plastics, Disposables Plastic Syringe, Blood Bags
- Organic Farming, Neem Products Etc.

Sectors We Cover *Cont...*

- Paints, Pigments, Varnish & Lacquer
- Paper And Paper Board, Paper Recycling Projects
- Printing Inks
- Packaging Based Projects
- Perfumes, Cosmetics And Flavours
- Power Generation Based Projects & Renewable Energy Based Projects
- Pharmaceuticals And Drugs
- Plantations, Farming And Cultivations
- Plastic Film, Plastic Waste And Plastic Compounds
- Plastic, PVC, PET, HDPE, LDPE Etc.

Sectors We Cover *Cont...*

- Potato And Potato Based Projects
- Printing And Packaging
- Real Estate, Leisure And Hospitality
- Rubber And Rubber Products
- Soaps And Detergents
- Stationary Products
- Spices And Snacks Food
- Steel & Steel Products
- Textile Auxiliary And Chemicals

Sectors We Cover *Cont...*

- Township & Residential Complex
- Textiles And Readymade Garments
- Waste Management & Recycling
- Wood & Wood Products
- Water Industry(Packaged Drinking Water & Mineral Water)
- Wire & Cable

MARKET RESEARCH REPORTS

Objective

- ⌘ To get a detailed scenario of the industry along with its structure and classification
- ⌘ To provide a comprehensive analysis of the industry by covering aspects like:
 - ⌘ Growth drivers of the industry
 - ⌘ Latest market trends
 - ⌘ Insights on regulatory framework
 - ⌘ SWOT Analysis
 - ⌘ Demand-Supply Situation
 - ⌘ Foreign Trade
 - ⌘ Porters 5 Forces Analysis

Objective

- ⌘ To provide forecasts of key parameters which helps to anticipate the industry performance
- ⌘ To help chart growth trajectory of a business by detailing the factors that affect the industry growth
- ⌘ To help an entrepreneur/manager in keeping abreast with the changes in the industry
- ⌘ To evaluate the competitive landscape of the industry by detailing:
 - ⌘ Key players with their market shares
 - ⌘ Financial comparison of present players

Clientele

- ⌘ Venturist/Capitalists
- ⌘ Entrepreneur/Companies
- ⌘ Industry Researchers
- ⌘ Investment Funds
- ⌘ Foreign Investors, NRI's
- ⌘ Project Consultants/Chartered Accountants
- ⌘ Banks
- ⌘ Corporates

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Data Sources



Scope & Coverage



Our Team

- ⌘ Our research team comprises of experts from various financial fields:
- ⌘ MBA's
- ⌘ Industry Researchers
- ⌘ Financial Planners
- ⌘ Research veterans with decades of experience

Structure of the Report

- 1. Overview
- 2. Market Analysis
 - 2.1 Growth Drivers
 - 2.2 Emerging Trends in the Industry
 - 2.3 Regulatory Framework
 - 2.4 SWOT Analysis
 - 2.5 Herfindahl–Hirschman Index (HHI)
- 3. Market Forecasts
- 4. Key Players

Structure of the Report

Cont

- ⌘5. Key Financials and Analysis
 - ⌘5.1 Contact Information
 - ⌘5.2 Key Financials
 - ⌘5.3 Financial comparison
- ⌘6. Industry Size & Outlook

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