# Alumina from Bauxite. **Extraction** and **Production of Alumina from Bauxite**



## Introduction

Alumina is the common name given to aluminum oxide (Al2O3). Alumina is produced from bauxite, an ore that is mined from topsoil in various tropical and subtropical regions. The Bayer process, discovered in 1887, is the primary process by which alumina is extracted from bauxite.





Bauxite is the general name given to the hydrated oxides of aluminium. It contains varying amounts of combined water and several impurities of which ferric oxide and silica are usually predominant. It is essential that the  $Al_2O_3$  (alumina) be obtained substantially free from these impurities as otherwise the iron oxide and silica would be reduced and contaminate the metallic aluminium produced in the Hall (or Heroult) Process.





## **Uses & Applications:**

The superior characteristics alumina can offer make it ideal for use in many applications. Some of the most common applications outside of aluminium production are listed below.

### Abrasives:

Alumina is widely used in a variety of industrial abrasive materials, owing to its superior hardness and strength. Similarly, alumina can be used as a coating to protect against abrasion.

## • Refractories:

Alumina is also widely used in refractory products, due to its high melting point. It is especially suited to demanding applications where the strength of the refractory must be retained at high temperatures.



### • Glass:

Alumina is often used in the production of glass products, lending improved strength; it has even been studied for its potential in creating an unbreakable glass.

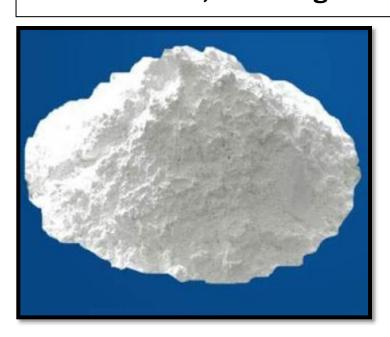
## • Engineered Ceramics:

Alumina is also widely used in engineered ceramics, also called advanced or technical ceramics. These engineered ceramic materials are formulated for especially harsh applications that require increased wear resistance, thermal and chemical stability, and many of the other characteristics alumina possesses. Engineered ceramics have applications in industries from chemical and medical, to industrial, electrical, and more.



## • Other Applications:

laser tubes, Wear pads, Seal rings High temperature electrical insulators, High voltage insulators, Furnace liner tubes, Thread and wire guides, Electronic substrates, Ballistic armor, Abrasion resistant tube and elbow liners, Thermometry sensors, Laboratory instrument tubes and sample holders, Instrumentation parts for thermal property test machines, Grinding media.





## **Market Outlook**

High Purity Alumina Market is expected to garner \$5,293 million by 2023, registering a CAGR of 17.0% during the forecast period 2017-2023. The market for high purity alumina has witnessed tremendous growth during the past few years and is expected to grow at a CAGR of 20.7% in terms of volume, during the analysis period.

The bauxite and alumina market can be segmented as metallurgical and non-metallurgical products. A metallurgical segment includes the bauxite and alumina used for extraction of aluminum and is the largest product segment.





The major trend being witnessed in the global high-purity alumina market is the growing investments by market players in new plants for product manufacturing. Besides, investments are being focused upon the expansion of existing production units and the modernization and upgradation of aging facilities. This increase in investments for enhancing the production of alumina is expected to result in the greater availability of the product to meet the growing demand in the market.

Based on region, the market is categorized into Europe, North America, Asia-Pacific (APAC), Latin America, and the Middle East and Africa. Among all these regions, APAC held a significant share in the high-purity alumina market during the historical period.

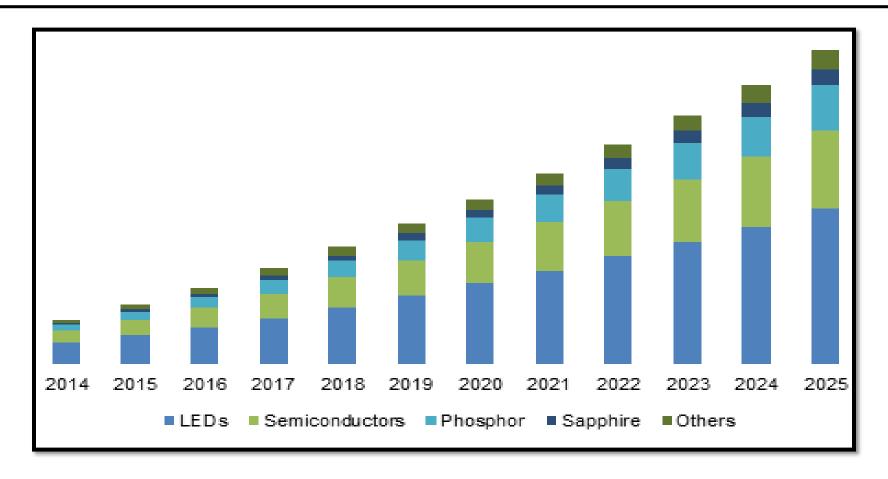


This can be majorly attributed to the growth in the construction industry of the region, particularly in infrastructure projects such as highways and roadways in China and India. The project developers across these nations are increasingly focusing on the adoption of LED lighting solutions for installation purposes in these structures, which, in turn, is boosting the growth of the high-purity alumina industry.





# U.S. High Purity Alumina Market Size, By Application, 2014 – 2025 (USD Million)





High purity alumina market is witnessing steady growth in the semiconductor industry, as the product is a fairly new industrial-use material employed in the process of fabrication of semiconductor device. It is also used in wafer processing equipment owing to its high resistance to plasma corrosion and improved blending strength. Demand for semiconductor is influenced by several underlying applications such as data processing, communication and consumer electronics that accounts for the prominent share of applicability in personal computers, tablets, gaming consoles, television, iPods and servers. Hence, growing demand for high definition display screens is expected to augment the high purity alumina market demand in the forecast timespan.

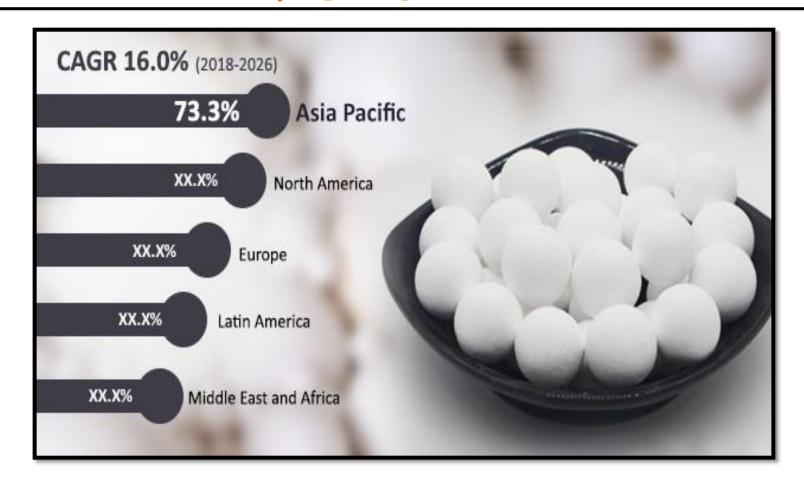


The global market for high purity alumina is also driven by sapphire's use in semiconductor applications. High purity alumina is used as separators in Li-ion batteries that are used in electronic devices and electric vehicles. The other applications of high purity alumina are abrasives, alumina ceramic, translucent cosmetics, and separation membrane.





# High Purity Alumina (HPA) Market Volume Share (%), By Region (2018)





Altech Chemicals Limited, Baikowski SAS, Polar Sapphire Limited, Nippon Light Metal Company Limited, Alcoa Corporation, Orbite Technologies, Sasol, Sumitomo Chemical, Rio Tinto Alcan, UC RUSAL, Norsk hydro are some of the prominent players operating in the global high purity alumina market. Alcoa Corporation is among the top producers of aluminium. In 2016, Alcoa Inc. got split into two entities namely Alcoa Corporation and Arconic with former engaged in mining and manufacturing of raw alumina and the latter engaged in processing of alumina and other metals.





## **Alumina Industry in India:**

Alumina is produced from bauxite. About one tonne of alumina is produced from three tonnes of bauxite and about one tonne of aluminium from two tonnes of alumina. The production of alumina at 36.10 lakh tonnes in 2012-13 decreased by about 8% as compared to the previous year.





## Production of Alumina 2010-11 to 2012-13

	(Quantity in tonnes	s; value in ₹'000)
Year	Quantity	Value
2010-11	3576890	50805325
2011-12	3930950	62722574
2012-13(P)	3609815	59637781



## **Exports of Alumina (By Countries)**

	201	1-12	2012-13			
Country	Qty (t)	Value (₹'000)	Qty (t)	Value (₹'000)		
All Countries	886412	16437230	927830	18834156		
Bahrain	149966	2707960	393289	7545781		
Iran	453286	8183559	275429	5038588		
UAE	92790	1763229	143067	2810584		
Georgia	-	-	30600	591511		
Qatar	13	464	5 1	569135		
Egypt	46	1519	30623	527471		
USA	10312	313533	12229	406435		
China	152957	2655345	11209	266028		
Thailand	5839	164895	6078	207187		
Saudi Arabia	2110	72816	2932	113261		
Other countries	19093	573910	22323	758175		



## **Machinery Photographs**



**JAW CRUSHER** 



**ROTARY KILN** 





**HEAT EXCHANGER** 



**ALUMINA STORAGE** 



## **Project at a Glance**

F PROJE	CT		MEANS OF FINANCE						
Existin	<b>Propose</b>			Existin	<b>Propose</b>				
g	d	Total	<b>Particulars</b>	g	d	Total			
						1502.1			
0.00	650.00	650.00	Capital	0.00	1502.16	6			
0.00	1702.00	1702.00	Share Premium	0.00	0.00	0.00			
			Other Type Share						
0.00	890.25	890.25	Capital	0.00	0.00	0.00			
0.00	60.00	60.00	Reserves & Surplus	0.00	0.00	0.00			
0.00	1677.00	1677.00	Cash Subsidy	0.00	0.00	0.00			
			Internal Cash						
0.00	75.00	75.00	Accruals	0.00	0.00	0.00			
			Long/Medium Term			4506.4			
0.00	0.00	0.00	Borrowings	0.00	4506.49	9			
0.00	10.00	10.00	Debentures / Bonds	0.00	0.00	0.00			
			Unsecured						
0.00	83.50	83.50	Loans/Deposits	0.00	0.00	0.00			
0.00	860.90	860.90	1						
						6008.6			
0.00	6008.65	6008.65	TOTAL	0.00	6008.65	5			
	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 650.00 0.00 1702.00 0.00 890.25 0.00 60.00 0.00 1677.00 0.00 75.00 0.00 0.00 0.00 10.00 0.00 83.50 0.00 860.90	Existin g         Propose d         Total           0.00         650.00         650.00           0.00         1702.00         1702.00           0.00         890.25         890.25           0.00         60.00         60.00           0.00         1677.00         1677.00           0.00         75.00         75.00           0.00         0.00         0.00           0.00         83.50         83.50           0.00         860.90         860.90	Existin g         Propose d         Total         Particulars           0.00         650.00         650.00 Capital           0.00         1702.00 1702.00 Share Premium Other Type Share           0.00         890.25         890.25 Capital           0.00         60.00         60.00 Reserves & Surplus           0.00         1677.00 1677.00 Cash Subsidy Internal Cash           0.00         75.00 Accruals           Long/Medium Term           0.00         0.00 Borrowings           0.00         10.00 Debentures / Bonds           Unsecured           0.00         83.50           83.50 Loans/Deposits	Existin g         Propose d         Total         Particulars         Existin g           0.00         650.00         650.00 Capital         0.00           0.00         1702.00 1702.00 Share Premium         0.00           0.00         890.25         890.25 Capital         0.00           0.00         60.00         60.00 Reserves & Surplus         0.00           0.00         1677.00 1677.00 Cash Subsidy         0.00           Internal Cash         0.00         10.00 Accruals         0.00           Long/Medium Term         0.00         0.00           0.00         10.00 Borrowings         0.00           0.00         83.50         83.50 Loans/Deposits         0.00           0.00         860.90         860.90	Existin g         Propose d         Total         Particulars         Existin g         Propose d           0.00         650.00         650.00 Capital         0.00         1502.16           0.00         1702.00 1702.00 Share Premium         0.00         0.00           0.00         890.25         890.25 Capital         0.00         0.00           0.00         60.00         60.00 Reserves & Surplus         0.00         0.00           0.00         1677.00 1677.00 Cash Subsidy         0.00         0.00           Internal Cash         0.00         0.00         0.00           Long/Medium Term         0.00         4506.49           0.00         10.00         10.00 Debentures / Bonds         0.00         0.00           0.00         83.50         83.50 Loans/Deposits         0.00         0.00			



## **Project at a Glance**

Yea r	Annu	alised	Boo k Valu e	Debt	Divid end	Retained Earnings		Payo ut		Ratio	Yield Price/ Book Value
					Per					No.of	
	EPS	CEPS	Per S	Share	Share	Per S	Share			Time	
	•	•	•	•	•	%	•	%	•	S	%
1-			13.0			100.					
2	3.09	6.40	9	24.00	0.00	00	3.09	0.00	3.09	1.00	0.00
2-			21.1			100.					
3	8.01	10.95	1	18.00	0.00	00	8.01	0.00	8.01	1.00	0.00
3-			34.0			100.	12.9				
4	12.93	15.53	4	12.00	0.00	00	3	0.00	12.93	1.00	0.00
			51.8			100.	17.7				
4-5	17.79	20.11	3	6.00	0.00	00	9	0.00	17.79	1.00	0.00
			74.4			100.	22.6				
5-6	22.60	24.65	3	0.00	0.00	00	0	0.00	22.60	1.00	0.00



Yea r	D	. S. C. I	₹.	Debt / - Depos its Debt	Equit y as- Equit y	Net	n on		Profita	bility	Ratio	Assets Turno ver Ratio	
		Cumul ative	Over all					GPM	PBT	РАТ	Net Contri bution		
				(Num	ber of								

%

%

2.81

1.55

0.84

0.47

0.27

times)

3.00

1.83

0.85

0.35

2.21

3.00

1.83

0.85

0.35

0.12

0.00

%

12.16

%

15.21

%

%

19.32

%

%

8.81%

12.59

%

15.47

%

17.71

%

7.99% 3.73%

%

%

5.68

%

8.01

%

9.80

%

%

2.56 13202 72.6

.75

.56

.91

.26

11.20 21895 72.2

.61

15330 72.2

17518 72.2

19707 72.2

2.97 1.88 4-5 0.12 3.89 2.21 0.00 5-6

(Number of times)

1.04

1.30

1.58

Initi

al

2

2-

3

3-

4

1-

1.04

1.57

2.21

# www.entrepreneurindia.co



%

2%

8%

7%

7%

6%

2.45

2.64

2.60

2.40

2.15

1.01

1.24

1.65

2.19

3.69

## **Project at a Glance**

B	EР
u	

Cash BEP (% of Installed Capacity)

Total BEP (% of Installed Capacity)

IRR, PAYBACK and FACR

Internal Rate of Return .. (In %age)

Fixed Assets Coverage Ratio (No. of times)

Payback Period of the Project is (In Years)

2 Years 4 Months

9.250

74.03%

75.44%

29.13%

## Major Queries/Questions Answered in the Report?

- 1. What is Alumina Manufacturing industry?
- 2. How has the Alumina Manufacturing industry performed so far and how will it perform in the coming years?
- 3. What is the Project Feasibility of Alumina Manufacturing Plant?
- 4. What are the requirements of Working Capital for setting up Alumina Manufacturing plant?



- 5. What is the structure of the Alumina Manufacturing Business and who are the key/major players?
- 6. What is the total project cost for setting up Alumina Manufacturing Business?
- 7. What are the operating costs for setting up Alumina Manufacturing plant?
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#### Reasons for Buying our Report:

- This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product
- This report provides vital information on the product like it's characteristics and segmentation
- This report helps you market and place the product correctly by identifying the target customer group of the product



- This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials
- The report provides a glimpse of government regulations applicable on the industry
- The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions



#### Our Approach:

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report



#### **Scope of the Report**

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Alumina from Bauxite." provides an insight into Alumina from Bauxite market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Alumina from Bauxite project. The report assesses the market sizing and growth of the Indian Alumina from Bauxite Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:



- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Alumina from Bauxite sector in India along with its business prospects. Through this report we have identified Alumina from Bauxite project as a lucrative investment avenue.



#### **Tags**

#Alumina from Bauxite, #Extraction Process of Alumina from Bauxite, #How is Alumina Extracted from Bauxite? #Extract Alumina from Bauxite, Manufacturing of Alumina, Making of Alumina, #Extraction\_of\_Aluminium\_from\_Bauxite\_Pdf, #Extraction of Alumina, Extraction of Alumina from Bauxite, Manufacturing Process of Alumina, #Production of Alumina, Manufacturing of Alumina, How is Alumina Produced? #Alumina Production, Process for Production of Alumina, Production of Alumina from Bauxite, Alumina Plant in India, Alumina Manufacturing Process. #Project\_Report\_on\_Alumina\_manufacturing\_Industry, Detailed Report on Extraction of Alumina, Project Report on Production of Alumina from Bauxite, Pre-Investment Feasibility Study on Production of Alumina from Bauxite, Techno-Economic feasibility study on Production of Alumina from Bauxite, #Feasibility\_report\_on\_Extraction\_of\_Alumina, Free Project Profile on Extraction of Alumina, Project profile on Production of Alumina from Bauxite, Download free project profile on Production of Alumina from Bauxite, Alumina Business



# Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Alumina from Bauxite. Extraction and Production of Alumina from Bauxite

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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

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And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects.....Read more



#### Contact us

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# NIIR PROJECT CONSULTANCY SERVICES

An ISO 9001:2015 Company



#### Who are we?

- One of the leading reliable names in industrial world for providing the most comprehensive technical consulting services
- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



We at NPCS want to grow with you by providing solutions scale to suit your new operations and help you reduce risk and give a high return on application investments. We have successfully achieved top-notch quality standards with a high level of customer appreciation resulting in long lasting relation and large amount of referral work through technological breakthrough and innovative concepts. A large number of our Indian, Overseas and NRI Clients have appreciated our expertise for excellence which speaks volumes about our commitment and dedication to every client's success.



We bring deep, functional expertise, but are known for our holistic perspective: we capture value across boundaries and between the silos of any organization. We have proven a multiplier effect from optimizing the sum of the parts, not just the individual pieces. We actively encourage a culture of innovation, which facilitates the development of new technologies and ensures a high quality product.



#### What do we offer?

- Project Identification
- Detailed Project Reports/Pre-feasibility Reports
- Market Research Reports
- Business Plan
- Technology Books and Directory
- O Industry Trend
- Databases on CD-ROM
- Laboratory Testing Services
- Turnkey Project Consultancy/Solutions
- O Entrepreneur India (An Industrial Monthly Journal)

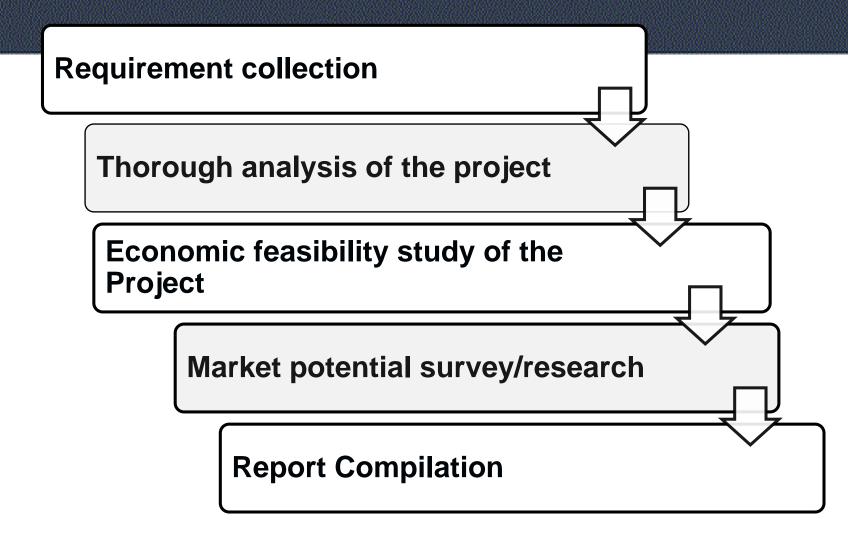


#### How are we different?

- We have two decades long experience in project consultancy and market research field
- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision



#### **Our Approach**





#### Contact us

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