









Microcrystalline Cellulose (MCC) Manufacturing Industry.

Production of Pharmaceutical Grade Microcrystalline Cellulose

Microcrystalline Cellulose Market Projected to Reach 1540 Million US\$ by 2025, at a CAGR of 6.3%



Introduction

Microcrystalline cellulose (C6H10O5)n is refined wood pulp. It is a white, free-flowing powder. Chemically, it is an inert substance, is not degraded during digestion and has no appreciable absorption. In large quantities it provides dietary bulk and may lead to a laxative effect.





Microcrystalline Cellulose (MCC) is a partially depolymerized specialty cellulose prepared by treating a-cellulose. MCC is widely used in pharmaceutical, food & beverage, cosmetic and other industrial applications, owing to its broad spectrum of properties. MCC is used a suspension stabilizer and an excipient, owing to its chemical inertness and non-toxic nature.

Microcrystalline cellulose (MCC) is a free-flowing crystalline powder (a non-fibrous microparticle). It is insoluble in water, dilute acids and most organic solvents, but slightly soluble in the alkali solution of 20%. It has a wide range of uses in the pharmaceutical excipients and can be directly used for tabletting of dry powder. It is widely used as pharmaceutical excipients, flow aids, fillers, disintegrating agents, antisticking agents, adsorbents, and capsule diluents.



Microcrystalline cellulose is widely used in pharmaceuticals, primarily as a binder/diluent in oral tablet and capsule formulations where it is used in both wet-granulation and direct-compression processes.

In addition, wide ranges of chemical, technical, and economic merits are attached with its utilization. It has found its applications in the cosmetics & personal care industry, as well as in the food sector. When it comes to food production, it acts as an anti-caking agent, a fat substitute, an emulsifier, an extender, as well as a bulking agent.





And as far as the beverage sector is concerned, it acts as a gelling agent, stabilizer, anti-caking agents and suspending agents. It is widely employed as a fat substitute, thickener, binder in cosmetics industry. Besides all that, it has applications in the pharmaceutical industry as it displays chemical inertness and deficiency of taste and aroma. As an excipient, it is utilized in almost every type of oral dosage entailing pellets, tablets, capsules, sachets, and others.



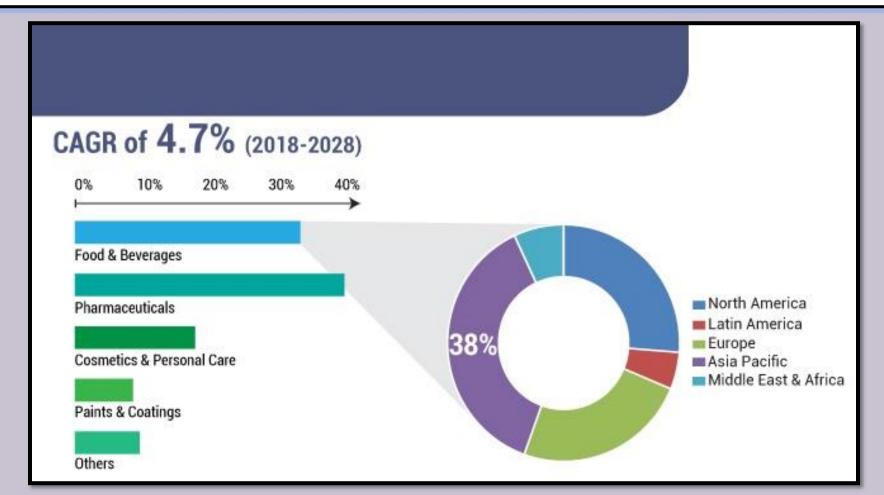


Market Outlook

The MCC market is projected to grow from USD 885.1 million in 2018 to USD 1,241.4 million by 2023, at a CAGR of 7.0% between 2018 and 2023.

Microcrystalline cellulose is a partially depolymerized cellulose in pure form, which is synthesized from -cellulose precursor. There are several ways to synthesize microcrystalline cellulose such as reactive extrusion, acid hydrolysis, steam explosion and enzyme mediated synthesis. Microcrystalline cellulose has large scale applications the pharmaceutical, food & beverage, and personal care industries. In the food & beverage industry, microcrystalline cellulose is added to the processed food to create a creamy and smooth mouth feel. This is mostly used to prepare low-fat dairy products such as frozen yogurt, whipped cream, and ice cream. In the pharmaceutical industry, it is used as fillers, disintegrating agents, anti-sticking agents, adsorbents, and capsule diluents.

Global Microcrystalline Cellulose Market Share (%), By Application (2018)





Increasing application of microcrystalline cellulose in various industries is a major factor propelling growth of the global microcrystalline cellulose market. For instance, microcrystalline cellulose is used as stabilizer, gelling agent, suspending agent, and anticaking agent in beverages. It is also used as a cold and hot stabilizer, in frozen food, ice cream, and canned meat, in order to improve the shelf life of the product. Furthermore, MCC (Microcrystalline Cellulose) is widely used in pharmaceuticals, owing to its tasteless, odor less, and chemical inertness properties. The steadily growing pharmaceutical industry is expected to support the market growth of microcrystalline cellulose over the forecast period. However, high production cost along with low production yield are major factors hampering growth of the market.

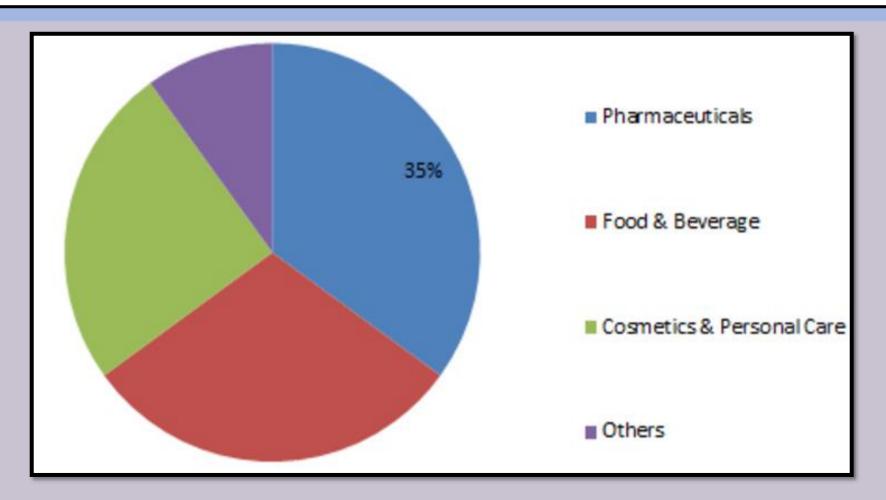


Rapid growth in the food & beverage industry and increasing demand for low-fat processed food is expected to favor the market growth during the forecast period. The rising demand for the low-fat packaged food products in developing economies due to the globalization and healthconscious consumers has fuelled the market growth. Packaged and processed food products need to be kept fresh for a longer period, for which the bulking, texturizing, and the anti-caking agents are required. These properties of microcrystalline cellulose are the key drivers of the market growth.





Global Microcrystalline Cellulose Market Share, by End-Use Industry (%)



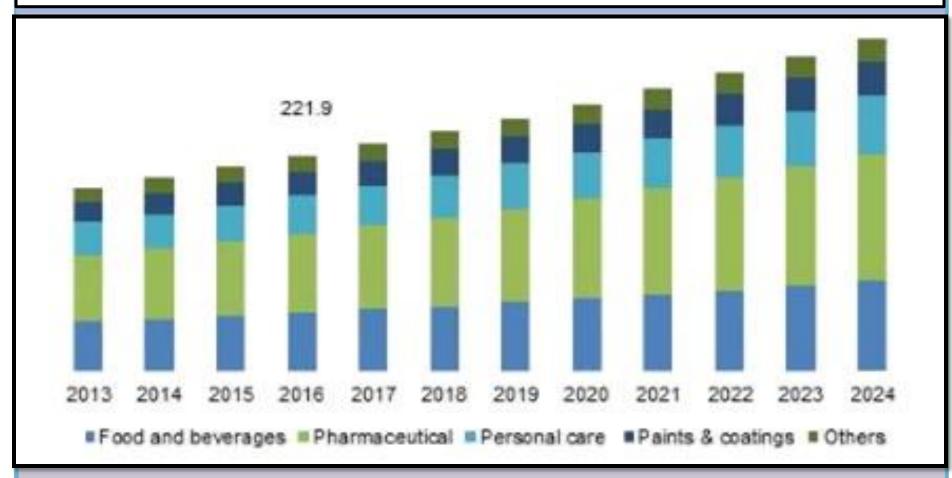


MCC acts as a filler, binder, disintegrant, suspending agent, lubricant, and glidant in pharmaceutical manufacturing. It is used in the direct compression method as it reduces the production cost. MCC is a vital component that is used in every form of oral dosage, which includes pellets, capsules, tablets, sachets, and others.



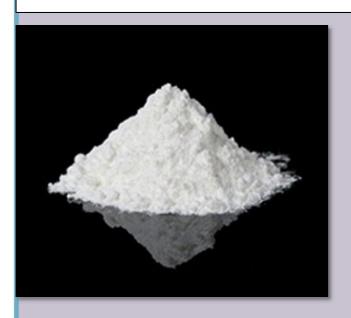


U.S. Microcystalline Cellulose Market Size, By End user, 2013-2024 (USD Million)





Some of the key players operating in the MCC market are Mingtai Chemical Co., Ltd., Asahi Kasei Corporation, J. Rettenmaier & Söhne GmbH + Co KG, Blanver Farmoquímica LTDA, Accent Microcell Pvt. Ltd., FMC Corporation, Juku Orchem Private Limited, DFE Pharma GmbH & Co. KG, Libraw Pharma, Sigachi Industrial Pvt. Ltd., and Avantor Performance Materials, Inc.





Machinery Photographs



Reactors



Centrifuge





Tray Dryer



Forklift



PROJECT AT A GLANCE						The	(USD in ousands)			
COST O	F PROJE	СТ		MEANS OF FINANCE						
Particulars	Existing	Proposed	Total	Particulars	Existing	Propose d	Total			
Land & Site										
Development Exp.	0.00	50.00	50.00	Capital	0.00	99.03	99.03			
Buildings	0.00	115.90	115.90	Share Premium	0.00	0.00	0.00			
Plant & Machineries	0.00	105.60	105.60	Other Type Share Capital	0.00	0.00	0.00			
Motor Vehicles	0.00	10.00	10.00	Reserves & Surplus	0.00	0.00	0.00			
Office Automation Equipments	0.00	35.50	35.50	Cash Subsidy	0.00	0.00	0.00			
Technical Knowhow Fees & Exp.	0.00	8.00	8.00	Internal Cash Accruals	0.00	0.00	0.00			
Franchise & Other Deposits	0.00	0.00	0.00	Long/Medium Term Borrowings	0.00	297.09	297.09			
Preliminary& Pre- operative Exp	0.00	4.00	4.00	Debentures / Bonds	0.00	0.00	0.00			
Provision for Contingencies	0.00	9.66	9.66	Unsecured Loans/Deposits	0.00	0.00	0.00			
Margin Money - Working Capital	0.00	57.46	57.46							
TOTAL	0.00	396.12	396.12	TOTAL	0.00	396.12	396.12			
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r	Aimuansed		Valu e		end	Earnings		ut	ble Marke t Price	Ratio	Price/ Book Value
					Per					No.of	
	EPS CEPS Per Share Share		Per Sl	Per Share			Times				
	USD	USD	USD	USD	USD	%	USD	%	USD		%
1-	344.4		354.	2400.			344.				
2	1	698.65	41	00	0.00	100.00	41	0.00	344.41	1.00	0.00
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3	O	9	.40	00	0.00	100.00	00	0.00	826.00	1.00	0.00
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	1999.	2206.9	6108				1999		1999.0		
5-6	05	4	.57	0.00	0.00	100.00	.05	0.00	5	1.00	0.00

Yea Annualised Book Deht Divid Retained Pavo Proha P/E



Vield

Year	D	. S. C. R	2.	-	y as-	Total Net Worth	n on		Profitability Ratio					Curre nt Ratio
		Cumula tive	Overa 11					GPM	PBT	PAT	Net Contri butio n	P/V Ratio		
	(Number of times)		mes)	(Numl	ber of nes)	%	%	%	%	%		%		
Initi al	,		,	3.00	3.00									
1- 2	1.11	1.11		1.79	1.79	2.94		9.84	3.40%	2.46%		61.20 %	2.68	1.04
2-3	1.62	1.35		0.83	0.83	1.65		13.25 %	7.75%	5.06%	984.9	60.91 %	2.87	1.26
3-4	2.19	1.61	2.13	0.35	0.35	0.93		15.41 %			1125.	60.90 %	2.83	1.60
4-5	2.81	1.87		0.12	0.12	0.56		16.71			1266.		2.66	2.01
								17.39				60.90		

13.55% 8.57% 68



2.45

3.05

0.00 0.00

0.35

5-6 3.49

2.13

BEP

BEP - Maximum Utilisation Year

Cash BEP (% of Installed Capacity)

Total BEP (% of Installed Capacity)
IRR, PAYBACK and FACR

Internal Rate of Return .. (In %age)

Payback Period of the Project is (In Years)

Years)
Fixed Assets Coverage Ratio (No. of times)

2 Ye

2 Years 4 Months

(nncs

76.24%

77.70%

28.61%

11.104

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Major Queries/Questions Answered in the Report?

- 1. What is Microcrystalline Cellulose Manufacturing industry?
- 2. How has the Microcrystalline Cellulose Manufacturing industry performed so far and how will it perform in the coming years?
- 3. What is the Project Feasibility of Microcrystalline Cellulose Manufacturing Plant?
- 4. What are the requirements of Working Capital for setting up Microcrystalline Cellulose Manufacturing plant?



- 5. What is the structure of the Microcrystalline Cellulose Manufacturing Business and who are the key/major players?
- 6. What is the total project cost for setting up Microcrystalline Cellulose Manufacturing Business?
- 7. What are the operating costs for setting up Microcrystalline Cellulose Manufacturing plant?
- 8. What are the machinery and equipment requirements for setting up Microcrystalline Cellulose Manufacturing plant?



- 9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Microcrystalline Cellulose Manufacturing plant?
- 10. What are the requirements of raw material for setting up Microcrystalline Cellulose Manufacturing plant?
- 11. Who are the Suppliers and Manufacturers of Raw materials for setting up Microcrystalline Cellulose Manufacturing Business?
- 12. What is the Manufacturing Process of Microcrystalline Cellulose?



- 13. What is the total size of land required for setting up Microcrystalline Cellulose Manufacturing plant?
- 14. What will be the income and expenditures for Microcrystalline Cellulose Manufacturing Business?
- 15. What are the Projected Balance Sheets of Microcrystalline Cellulose Manufacturing plant?
- 16. What are the requirement of utilities and overheads for setting up Microcrystalline Cellulose Manufacturing plant?
- 17. What is the Built up Area Requirement and cost for setting up Microcrystalline Cellulose Manufacturing Business?



- 18. What are the Personnel (Manpower) Requirements for setting up Microcrystalline Cellulose Manufacturing Business?
- 19. What are Statistics of Import & Export for Microcrystalline Cellulose?
- 20. What is the time required to break-even of Microcrystalline Cellulose Manufacturing Business?
- 21. What is the Break-Even Analysis of Microcrystalline Cellulose Manufacturing plant?
- **22.**What are the Project financials of Microcrystalline Cellulose Manufacturing Business?



- 23. What are the Profitability Ratios of Microcrystalline Cellulose Manufacturing Project?
- 24. What is the Sensitivity Analysis-Price/Volume of Microcrystalline Cellulose Manufacturing plant?
- 25. What are the Projected Pay-Back Period and IRR of Microcrystalline Cellulose Manufacturing plant?
- 26. What is the Process Flow Sheet Diagram of Microcrystalline Cellulose Manufacturing project?



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Reasons for Buying our Report:

- This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product
- This report provides vital information on the product like it's characteristics and segmentation
- This report helps you market and place the product correctly by identifying the target customer group of the product



- This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials
- The report provides a glimpse of government regulations applicable on the industry
- The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions



Our Approach:

- Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.
- The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players
- We use reliable sources of information and databases. And information from such sources is processed by us and included in the report



Scope of the Report

The report titled "Market Survey cum Detailed Techno Economic Feasibility Report on Microcrystalline Cellulose." provides an insight into Microcrystalline Cellulose market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Microcrystalline Cellulose project. The report assesses the market sizing and growth of the Indian Microcrystalline Cellulose Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:



- Good Present/Future Demand
- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Microcrystalline Cellulose sector in India along with its business prospects. Through this report we have identified Microcrystalline Cellulose project as a lucrative investment avenue.



Tags

#Production_of_Microcrystalline_Cellulose, #Microcrystalline_Cellulose_(MCC), #Manufacturing_Process_for_Microcrystalline_Cellulose_(MCC), How is Microcrystalline Cellulose made? Microcrystalline Cellulose Plant, Process for Producing Microcrystalline Cellulose, #Microcrystalline_Cellulose_(MCC)_Production, Microcrystalline Cellulose Manufacturing Process, Preparation and Characterization of Microcrystalline Cellulose (MCC), #Processing_of_Pharmaceutical_Grade_Microcrystalline_Cellulose, Preparation of Microcrystalline Cellulose, Microcrystalline Cellulose, Manufacture of Microcrystalline Cellulose, Microcrystalline Cellulose Manufacturing Plant, Microcrystalline Cellulose Production. #Project_Report_on_Microcrystalline_Cellulose_Manufacturing_Industry, Project Report on Microcrystalline Cellulose (MCC) Production, Project Report on Microcrystalline Cellulose (MCC) Production. #Pre_Investment_Feasibility_Study_on_Microcrystalline_Cellulose_(MCC)_Productio n, Techno-Economic feasibility study on Microcrystalline Cellulose #Feasibility_report_on_Microcrystalline_Cellulose_(MCC)_Production, #Free_Project_Profile_on_Microcrystalline_Cellulose_(MCC)_Production, profile on Microcrystalline Cellulose (MCC) Production, Download free project profile Microcrystalline Cellulose (MCC) Production, on #Microcrystalline_Cellulose_(MCC)_Industry, How to Make Microcrystalline Cellulose



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can provide Detailed Project Report on
Microcrystalline Cellulose (MCC)
Manufacturing Industry.

Production of Pharmaceutical Grade
Microcrystalline Cellulose

Microcrystalline Cellulose Market Projected to Reach 1540 Million US\$ by 2025, at a CAGR of 6.3%

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NPCS is manned by engineers, planners, specialists, financial experts, economic analysts and design specialists with extensive experience in the related industries.

Our Market Survey cum Detailed Techno Economic Feasibility Report provides an insight of market in India. The report assesses the market sizing and growth of the Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line.



And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:

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- Export-Import Market Potential
- Raw Material & Manpower Availability
- Project Costs and Payback Period

The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,



Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in India along with its business prospects......Read more



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- We adopt a systematic approach to provide the strong fundamental support needed for the effective delivery of services to our Clients' in India & abroad



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- We empower our customers with the prerequisite know-how to take sound business decisions
- We help catalyze business growth by providing distinctive and profound market analysis
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors
- We use authentic & reliable sources to ensure business precision



Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation



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